**INTEREST RATES MARKET NOTICE – WITH COUPON**

**Date: 31 August 2021**

**Subject:** New Financial Instrument Listing

***(*NEDBANK LIMITED – “NN107”)**

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 1 September 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** NN107

**Nominal Issued** R24,000,000.00

**Issue Price** 100%

**Coupon** 5.847% (3 Month JIBAR as at 01 Sep 2021 of 3.667% plus 218bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 18 June 2024

**Books Close date** 8 March, 8 June, 8 September, 8 December

**Interest Payment Date(s)** 18 March, 18 June, 18 September, 18 December

**Last Day to Register** By 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 1 September 2021

**Date Convention** Modified Following

**Interest Commencement Date** 1 September 2021

**First Interest Payment Date** 18 September 2021

**ISIN No.** ZAG000179367

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN107%20PricingSupplement0109.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/NN107%20PricingSupplement0109.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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